



AGENDA

2021 Active Investing Strategy Competition Finals

Wednesday, June 23 – Equity Focus

4:00 – 4:10 pm ET	Welcome – David Moenning, Heritage Capital Research
4:10 – 4:40 pm	StratFi Caffeinated Market Timing – James Lee, StratFi
4:40 – 4:45 pm	HiddenLevers Introduction
4:45 – 5:15 pm	ETF Momentum Swing – Rob Hanna, Capital Advisors 360, LLC
5:15 – 5:20 pm	Global View Capital Management Introduction
5:20 – 5:35 pm	Break (15 minutes)
5:35 – 6:05 pm	Signature – Eduardus Christmas and Ivan Indrapermana, Christmas Corporation
6:05 pm ET	Closing Bell
6:20 pm ET	Audience Selection Survey Due

Thursday, June 24 – Conservative Blend

10:00 – 10:10 am ET	Welcome – Dave Moenning, Heritage Capital Research
10:10 – 10:40 am	S-Network FolioBeyond Optimized Fixed Income Index – Yung Lim and Patrick Shaddow, FolioBeyond, LLC
10:40 – 10:45 am	Tactical Fund Advisor
10:45 – 11:15 am	AAI (American Alpha Income) – Vivek “Vic” Verma, American Alpha Partners LLC
11:15 – 11:30 am	Break (15 minutes)
11:30 – 12:00 pm	RGB Core Strategy – Rob Bernstein, RGB Capital Group LLC
12:00 pm	Closing Bell
12:15 pm	Audience Selection Survey Due
4:30 PM ET	Winners announced