

Take Your Asset Manager Business to the Next Level

NAAIM WORKSHOP – King of Prussia, PA

AGENDA

November 19, 2015

8:30 AM	Registration
9:00-9:15	Introduction – Jason Wilder, CMG Wealth and NAAIM Chairman
9:15 – 10:15	Workshop, Part 1: Developing and Growing Your Practice Using Active Investment Management – Panel, NAAIM Members
10:15-10:30	Break
10:30-11:00	Workshop, Part 2: Developing and Growing Your Practice Using Active Investment Management –Panel, NAAIM Members
11:00 – 12:00	Using Mutual Funds and ETF's In Active Management- Sponsors
12:00 – 1:30	Lunch
1:30 PM	Workshop Adjourned

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The logo for Direxion features the word "direxion" in a blue, lowercase, sans-serif font. The "x" is stylized with a grey diagonal line. Below the word is the tagline "Alternatives for Modern Portfolios." in a smaller, grey, sans-serif font.

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Alternatives for Modern Portfolios.